SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2435235

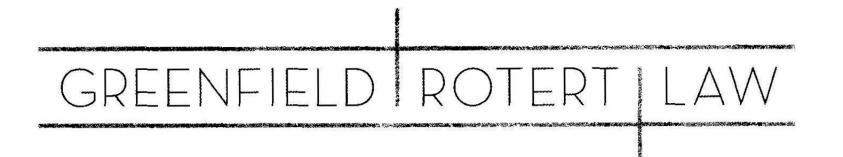
FORM OF PAYMENT CHECK
CHECK NBR 1619

DATE 11/03/2015 AMOUNT \$ 10.00 BY STKIPAX

GREEN FIELD ROTERT LAW
4901 S ISABEL PL STE 220
SIOUX FALLS SD 57108-5056

THIS RECEIPT IS IN REFERENCE TO: \$11,4000,000 CITYOF SIOUX FALL SANITARY SWER SYSTEM

TRANSACTION DESCRIPTION AMOUNT
BOND INFORMATION STATEMENT.....\$ 10.00



NOV 0 3 2015 S.D. SEC. OF STATE GREGG GREENFIELD ATTURNEY

605-275-5289

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RUSSELL GREENFIELD

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CHRIS MADSEN ATT HE VEY

605-275-5267 605-321-7798

cmadsen@g-law.us

October 30, 2015

Secretary of State State Capitol 500 East Capital Pierre, SD 57501-5077

Re:

\$11,400,000 City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series A and \$579,457, City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series NPS-A

Dear Sir or Madam:

Enclosed please find the Bond Information Statement for the City of Sioux Falls, South Dakota with respect to its issuance of its \$11,400,000 City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series A and \$579,457, City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series NPS-A. A check for the filing fee of \$10.00 is also enclosed herewith.

If you have any questions, please do not hesitate to contact me.

Thank you.

Regards,

Sherri Rotert

RECEIVED NOV 0 3 2015

BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

S.D. SEC. OF STATE

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol 500 East Capitol

Pierre, SD 57501-5077

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls

2. Designation of Issue:

\$11,400,000 City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series A

\$579,457, City of Sioux Falls, South Dakota, Sanitary Sewer System Revenue Bond Series NPS-A

3. Date of Issue:

October 19, 2015

4. Purpose of Issue:

To provide the necessary funds to pay for the construction and improvements to the Brandon Road Pump- Station Parallel Force Main Project and to provide the funds for non-point source project implementation activities in the Big Sioux River Watershed.

5. Type of Bond:

Revenue Bonds

6. Principal Amount and Denomination of Bond:

\$11,400,000 Borrower Bond (Series A) \$579,457 Borrower Bond (Series NPS-A)

7. Paying Dates of Principal and Interest:

Quarterly principal and interest payments.

243525 2455235

| 8. | Amortization | Schedule: |
|----|---------------------|-------------|
| • | A ELALVI CIZAGCIVIL | Delica dic. |

The loan is amortized over a ten year time period, commencing on the date the advance is first made.

9. Interest Rate or Rates, Including Total Aggregate Interest Costs. \$466,066.46

| | This is to certify that the abo | we information pertaining to the City of Sioux Falls, | is true and correct on |
|------|---------------------------------|---|------------------------|
| this | day of October, 2015. | | |

Its Director of Finance